ZANETT
The IT Commonwealth™

Electronic Delivery Consent Form and Acknowledgement

This form seeks your consent to electric delivery of materials in connection with the offering of **Renewable Unsecured Subordinated Notes issued by Zanett, Inc.** and your acknowledgement that you have accessed, downloaded and printed copies of the current prospectus and prospectus supplement for the Notes. If you have not reviewed the current prospectus and prospectus supplement, please do so now.

INVESTOR'S CONSENT

By submitting the information required below, I/we consent to receiving prospectuses and prospectus supplements relating to Renewable Unsecured Subordinated Notes issued by Zanett, Inc. as well as other periodic updating information that may be delivered to holders of the Notes electronically, in PDF or HTML format, either by accessing it on the offering website at www.zanettnotes.com or through e-mail delivery, whichever method may be determined by Zanett or its agents.

This consent will continue to be effective until it is revoked. To the extent updated information required to be delivered to me/us is posted on this website, I/we acknowledge that I/we will be notified of the update by e-mail to the address provided below. I/we acknowledge that I/we may incur costs in accessing the prospectus electronically (for example, internet access charges and costs associated with printing the prospectus).

Information delivered in PDF format requires you to install free software, available at www.adobe.com/products/acrobat/readstep.html
If you have any questions regarding this software or require assistance with the installation, you may call Sumner Harrington Ltd. at 800-234-5777.

INVESTOR'S ACKNOWLEDGEMENT

By signing below, I/we acknowledge that I/we have accessed, and to the extent I/we deem necessary, downloaded or printed the Zanett, Inc. Renewable Unsecured Subordinated Notes prospectus and its supplement(s) from the offering website at www.zanettnotes.com.

INVESTOR(S) INFORMATION (both investors must sign if purchasing notes jointly)

First Name _____ Middle Initial _____ Last Name _____

Signature _____ Date _____

E-mail Address: _____

First Name _____ Middle Initial _____ Last Name _____

Signature _____ Date _____

E-mail Address: _____

Please mail this form along with your Subscription Agreement, Direct Deposit Form, Investor Profile (if applicable) and check made payable to Zanett, Inc. to:

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